

**NEW HEARING DATE AND TIME: February 28, 2012 at 9:45 a.m. ET**

**NEW OBJECTION DEADLINE: February 16, 2012 at 4:00 p.m. ET**

DICKSTEIN SHAPIRO LLP

Barry N. Seidel

Eric B. Fisher

Katie L. Cooperman

1633 Broadway

New York, New York 10019-6708

Telephone: (212) 277-6500

Facsimile: (212) 277-6501

*Counsel for Motors Liquidation*

*Company GUC Trust*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	-----X-----
In re	: Chapter 11
MOTORS LIQUIDATION COMPANY, <i>et al.</i> , f/k/a General Motors Corporation, <i>et al.</i> ,	: Case No.: 09-50026 (REG)
	: (Jointly Administered)
Debtors.	:

X

:

:

:

:

:

:

:

:

:

X

**NOTICE OF ADJOURNMENT OF HEARING ON MOTION  
OF MOTORS LIQUIDATION COMPANY GUC TRUST  
PURSUANT TO 11 U.S.C. § 107(b) AND FED. R. BANKR. P. 9018 FOR  
AN ORDER AUTHORIZING FILING OF COMPLAINT UNDER SEAL**

**PLEASE TAKE NOTICE** that the hearing to consider the Motion of Motors

Liquidation Company GUC Trust Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 for an Order Authorizing Filing of Complaint Under Seal, which was originally scheduled to occur before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, on February 9, 2012 at 9:45 a.m. (Eastern Time), has been adjourned to **February 28, 2012 at 9:45 a.m. (Eastern Time)** (the “Hearing”). The new objection deadline shall be **February 16, 2012 at 4:00 p.m. (Eastern Time)**. The Hearing may be further adjourned from time to time upon further notice.

Dated: New York, New York  
January 31, 2012

**DICKSTEIN SHAPIRO LLP**

/s/ Katie L. Cooperman

Barry N. Seidel  
Eric B. Fisher  
Katie L. Cooperman  
1633 Broadway  
New York, New York 10019-6708  
Telephone: (212) 277-6500  
Facsimile: (212) 277-6501

*Counsel for Motors Liquidation  
Company GUC Trust*